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Ian Spiegel

Associate

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Expertise

Tax & Estate Planning

Business and Corporate Commercial

Non-Profit and Charities

Education

- Chartered Professional Accountants of Ontario, CPA, 2020
- Osgoode Hall Law School, JD, 2019
- Rotman School of Management – University of Toronto, GDipPA, 2016
- Rotman Commerce – University of Toronto, BCom, 2016

Bar Admission

- Ontario, 2020

Executive Summary

Ian is an associate and practices in the areas of Tax and Estate Planning, Business and Corporate Commercial Law and Non-Profit and Charities Law.

Ian advises on tax and estate planning, as well as other corporate and commercial matters, including corporate restructuring, contracts and transactional work. His practice includes Canadian income tax for individuals, corporations and trusts.

Ian also provides corporate and commercial services, including charities and not-for-profits operating in Canada and internationally. Ian can assist with incorporation, continuance, charitable registration, dissolution, and general commercial services, and he assists clients on questions of governance, by-laws, regulatory compliance, and real estate matters.

Prior to joining the firm as an associate in 2020, Ian worked as a summer and articling student at Gardiner Roberts LLP.

Articles and Presentations

- Introduction to Toronto's Vacant Home Tax – The Lawyer's Daily, January 23, 2023
- Here come the new reporting requirements for trusts – The Lawyer's Daily, February 8, 2022
- Government liability for policy decisions following *Nelson (City) v. Marchi* – Toronto Law Journal, January 2022
- Viewing the Supreme Court of Canada's Decision in *Callow Through a Compliance Lens* – Municipal Liability Risk Management; Lexis Nexis, March 2021

Recognition

- Thought Leadership Award, Mondaq – Spring 2023
- Avoiding Probate in Ontario: Strategies to Minimize Estate Administration Tax, Money & Family Law - Issue 38-1

Board Memberships

- Yachad, the Canadian Jewish Council for Disabilities – Director