

Peter Moffatt

Partner

Get in touch

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Executive summary

Peter advises clients on a wide range of matters, including the establishment and capitalization of private investment vehicles (including venture capital funds, mortgage funds, real estate funds, and tax-structured funds), venture capital and private equity financings, business acquisitions and divestitures, corporate reorganizations, and corporate governance.

Peter has extensive experience working with complex corporate, limited partnership and trust structures and is known for his ability to navigate complicated legal issues with practical, business-focused insight. His background, including undergraduate and graduate degrees in corporate finance and more than eight years of experience in the financial services industry, gives him a strong understanding of the commercial realities facing his clients.

A senior member of the firm's Securities and Corporate Finance Group and Business and Corporate Commercial Group, Peter is actively involved in the firm's private equity and venture capital initiatives. He regularly acts for and with prominent Canadian venture capital and private equity funds, mortgage funds, real estate funds, and other institutional investors and lenders. Earlier in his career, Peter was regularly involved in securities compliance and regulatory matters for the firm's public company clients.

EDUCATION

University of Ottawa, LLB, 1998
University of Ottawa, MBA, 1995
Carleton University, BComm, 1993

BAR ADMISSION

Ontario, 2000

Expertise

Private Equity & Venture Capital
Securities & Capital Markets
Corporate & Commercial
Tax
Investment Funds & Asset Management

Insights

Gardiner Roberts

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Publications

Evolution of Shareholder Agreements - 28 November 2017

Anti-Money Laundering, Compliance Issues - 12 November 2015

Asset Acquisitions in Ontario - 26 September 2011

Presentations

Limited Partnership Agreements – An Overview – May 2023

Note Alternative Securities – SAFEs/KISSs – April 2017

Structural Elements of Private M&A Transactions – OBA - February 2016

Preparing Your Client for Corporate Due Diligence – OBA – December 2008

Capital Pool Company Program – TSX Venture Exchange – February 2006

Canadian Venture Capital Landscape – November 2005

Private Placement Exemptions Available to Market Participants in Ontario to be Amended ... Again – May 2005

Blogs

Evolution of the Shareholders' Agreement in Canada

23 October 2017

Memberships and recognition

Board memberships

- Juno Beach Centre Association
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Professional memberships

- Canadian Venture Capital Association
- Law Society of Ontario
- Ontario Bar Association
- Canadian Bar Association

Community engagement

- Long-serving member of the board of directors (and past Vice-President) of the Juno Beach Centre Association, a Canadian registered charity which owns and operates the Juno Beach Centre, a Canadian WWII museum located in Courseulles-sur-mer, Normandy, France.
- Team Captain for friends and family Terry Fox Run team which has raised over \$65,000 towards cancer research since 2010.